

HERITAGE COUNTS 2017

Heritage and the Economy South East

The historic environment is intrinsically linked to economic activity, with a large number of economic activities occurring within it, dependent on it or attracted to it. Historic England commissioned Ortus to estimate the national and regional economic impact of the heritage sector using the latest statistical data. The study produces estimates of the heritage sector's impact using a method adapted from DCMS' Creative Industries Economic Estimates and uses the latest statistical releases. Please note that the 2017 Indicators use a revised methodology from 2016 to estimate heritage-related GVA. A full workbook and a technical report can be found on the Heritage Counts website: <https://historicengland.org.uk/research/heritage-counts/>

Key Facts

- Heritage directly contributed over **£1.9 billion in Gross Value Added (GVA)** in the South East in 2014
- In 2014, there **were over 25,200 people directly employed in heritage** in the South East
- Heritage tourism generated **£3.2 billion in spending** by domestic and international visitors in the South East in 2015
- Repair and maintenance of historic buildings in the South East directly generated **£1.5 Billion in heritage-related construction sector output** in 2015

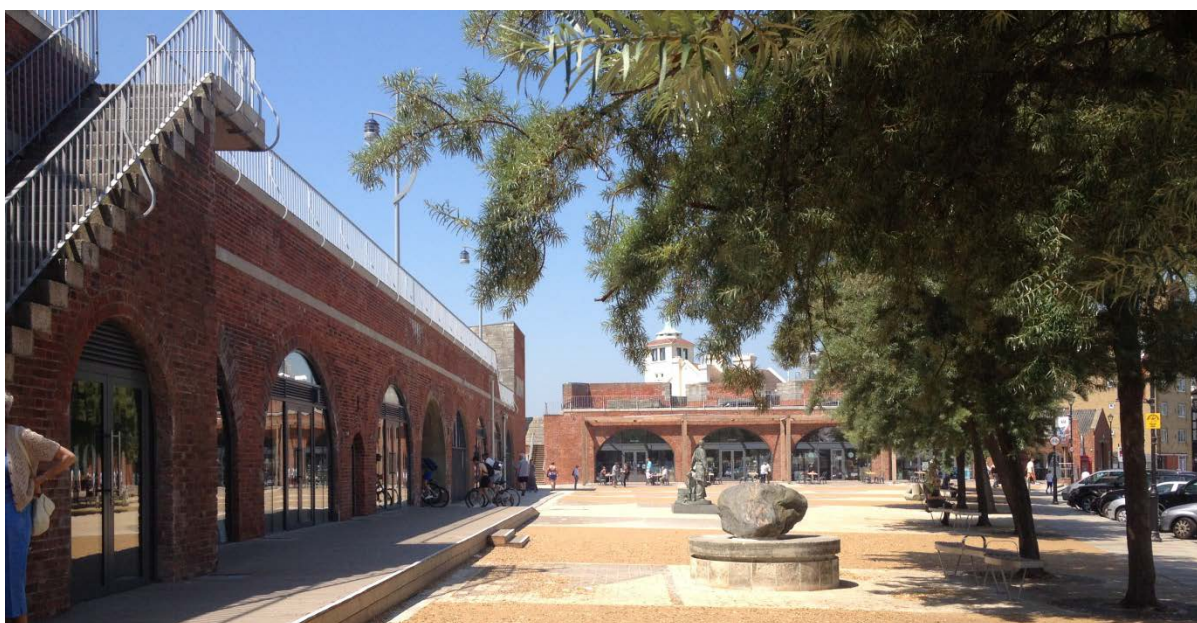
Net Economic Impacts

The heritage sector is an important source of economic prosperity and economic growth

Heritage directly contributed over **£1.9 billion in Gross Value Added (GVA)** in the South East in 2014.¹ This figure increases to over **£3.5 billion** when direct, indirect and induced heritage GVA is combined. This is equivalent to **1.4% of total GVA** in the South East.

Area	2011	2012	2013	2014
Total heritage GVA (£m) direct, indirect and induced				
South East	£2,892.7	£2,998.5	£3,112.1	£3,452.5
% of total GVA for the South East	1.4%	1.3%	1.3%	1.4%

¹ Ortus (2017) Heritage Economic Indicator Workbook



The Hotwalls Studios, Portsmouth. Historic England 2017

Heritage is an important employer in the South East

In 2014, there were **25,200 people directly employed in heritage** in the South East. Including indirect and induced employment, this number increases to **41,300 people**.

Area	2011	2012	2013	2014
Total heritage employment direct, indirect and induced				
South East – total heritage employment	39,000	38,100	37,900	41,300
South East – total employment	3,920,800	3,933,000	3,975,200	3,908,000
% of total employment in South East	1.0%	1.0%	1.0%	1.1%

The South East’s historic environment is a unique asset that draws millions of domestic and international visitors each year

In 2015, **heritage tourism generated over £3.2 billion in spending² by domestic and international visitors in the South East.**³ In total, it is estimated that there were 2.5 million heritage-related domestic overnight trips, 28.3 million domestic day trips and 2.4 million international visits to the South East in 2015.

Heritage-related visitors (2015)	Heritage-related spend (£m)	Heritage-related trips/visits (m)
Domestic overnight		
South East	£448.0	2.5
England	£3408.8	7.0
Domestic day		
South East	£543.0	28.3
England	£3805.1	170.0

² ‘Spend’ is the expenditure relating to these trips. It includes costs paid in advance on the trip, costs paid during the trip itself and also any bills relating to the trip received after returning home.

³ Note: This is a gross figure and not the value added of heritage tourism. The value added estimates would exclude intermediate consumption of goods and services.

International

South East	£2,242.7	2.4
England	£19,427.0	15.1
Total (domestic and international)		
South East	£3,233.7	33.2
England	£26,640.9	192.0



Dreamland, Margate. Historic England 2017

Heritage-related construction plays an important part in the South East construction industry

The built historic environment forms a vital part of our nation's infrastructure, providing premises for businesses; homes for residents; and amenities and utilities for communities and visitors.

Repair and maintenance of historic buildings in the South East directly generated **£1.5 billion in heritage-related construction sector output in 2016**, this is equivalent to 7.4% of total construction output in the South East.

South East Construction Output (£m)	2011	2012	2013	2014	2015	2016
Heritage-related construction	£1,395	£1,266	£1,381	£1,507	£1,572	£1,507
All construction	£19,881	£17,908	£17,773	£18,840	£19,958	£20,429
Heritage as % of total construction	7.0%	7.1%	7.8%	8.0%	7.9%	7.4%



This document has been prepared as part of Heritage Counts 2017 by Historic England, on behalf of the Historic Environment Forum (HEF).

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